



30 Wertheim Court, Unit 10 East Office
Richmond Hill, Ontario
Canada L4B 1B9
Tel: 905-886-3888

Date: June 29, 2012

RE: Meeting of the shareholders of **MBMI Resources Inc.** to be held on **July 30, 2012**
(the "Meeting")

I, John Hoi Charm Wong, the President and CEO of MBMI Resources Inc. hereby certify that:

- (a) arrangements have been made to have proxy related materials for the Meeting sent in compliance with National Instrument 54-101 (the "Instrument"), to all beneficial owners at least 21 days before the date fixed for the Meeting;
- (b) arrangements have been made to carry out all of the requirements of the Instrument in addition to those described in subparagraph (a) and
- (c) MBMI Resources Inc. is relying on section 2.20 of the Instrument to abridge the time prescribed in subsections 2.2 (1) and 2.5(1) of the Instrument.

Signed: "*John Hoi Charm Wong*"

John Hoi Charm Wong,
President and CEO, MBMI Resources Inc.