

February, 2013

MBR : TSX-V

COMPANY INFORMATION

CASH FLOW

To date, Philippine operations have shipped approx. 160,000 Dry Metric Tonnes of nickel material.

SOCIAL RESPONSIBILITY

The Company is committed to funding and advancing initiatives to enhance conservation and community development.

CORPORATE INFORMATION

MBMI Resources Inc.
MBR: TSX-Venture Exchange

**SHARES ISSUED
AND OUTSTANDING:**
36,264,968

FULLY DILUTED:
55,664,065

52-WEEK HIGH/LOW
5.23¢ / 5.16¢

CONTACT INFO

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CORPORATE PROFILE

MBMI Resources Inc. is a Canadian-based mining company focused on the exploration and development of **nickel mineral properties** in the Philippines.

MBMI and its Philippine partners have an interest in nine laterite projects in the Philippines, covering an area greater than 22,000 hectares. MBMI's objective is to become a major supplier of high-grade nickel material to primary industrial consumers in Asia.

The Company's Philippine partners were granted Small-Scale Mining Operating permits for the Alpha nickel property in Narra, Philippines which has enabled the evaluation, extraction, testing and shipment of nickel material. In June of 2010 the Company announced the approval of a consolidated Financial or Technical Assistance Agreement (FTAA) with the Philippine Government which allows large-scale exploration, development and utilization of minerals on four properties on Palawan, Philippines for a term of 25 years (renewable for additional 25 years). April 19, 2011 the Company announced that the Office of the President of the Philippines had issued a decision cancelling the FTAA's due to a case filed by Redmont Consolidated Mines Corp. The company will vigorously fight the decision by the Office of the President and will exhaust all options at its disposal to reverse the action.

MBMI has entered into definitive agreements with a local company DMCI Mining Corporation relating to properties in the Palawan province of the Philippines. The primary aim of the transaction is to strengthen MBMI's position in Philippines. While the execution of the definitive agreements marks an important step forward in this regard, a number of challenges remain to be overcome before the Palawan Properties can enter production in earnest. In particular, MBMI expects that it will be required to secure additional financing for its other operations and prospects in the Philippines, for its Canadian oversight and management operations, and to fund the maintenance of MBMI's operations on the Palawan Properties until the Pending Cases are resolved.



Pier for Shipment



Stock Pile Delivery

NICKEL

PROJECT HIGHLIGHTS



INVESTMENT CONSIDERATIONS

- Small-Scale Mining Operating Permits have enabled the excavation, stockpiling and shipping of nickel material to strategic international consumers.
- FTAA executed with Philippine Government allows large-scale exploration, development and utilization of minerals on Palawan properties.
- Long-term strategy to include partnership with industry consumer to expand Direct Shipping

Operations and include a downstream value-added processing facility in the Philippines.

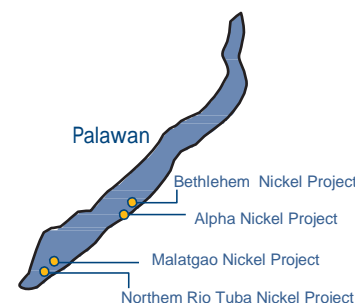
THE ALPHA PROJECT

The most advanced project in the Company's portfolio, the Alpha Project is located in the central region of the island Province of Palawan approximately 660km southwest of the Philippine capital of Manila.

- To date, approx 160,000 DMT of nickel material has been shipped and sold to Asian consumers under Small-Scale Mining Operating permits.
- Full infrastructure for operations: site offices, logistical support, staff accommodation, sample preparation / assay laboratory, screening and crushing facilities, a port facility and pier to accommodate the loading of material handling barges, and a nursery for Environmental Impact Assessment rehabilitation purposes.



Alpha Excavation Pit



CORPORATE MANAGEMENT

JOHN H. WONG, BBA, MBA, FCSI, CIM
President & Chief Executive Officer

SAM Y.C. KWAN, CA, CPA
Chief Financial Officer

BOARD OF DIRECTORS

NING YAT HOI
Chairman

JOHN H. WONG, BBA, MBA, FCSI, CIM

SAM Y.C. KWAN, CA, CPA

JOSEPH CHAN, CGA, MBA

CHRISTOPHER A. AIELLO

ROBERT SIU

Corporate Secretary & Legal Counsel

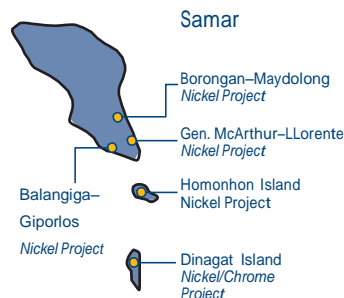
DENIS FRAWLEY

BETHLEHEM

Located near the Alpha property, the Bethlehem nickel project comprises an area of 3,402 hectares and is located approximately 99 kilometres southwest of Puerto Princessa City on the island province of Palawan. MBMI entered into a joint venture with its Philippine partners in 2004, and in 2006 completed a resource inventory that confirmed mineralization trends.

DINAGAT ISLAND

The Company has entered into a long-term purchase agreement for mineral materials produced from the property, and in return will provide financial, technical and transaction services with respect to the liquidation of the mineral products produced. The agreement term is for the life of the exploration, development, and utilization of the property. The counterparty to this agreement holds a large-scale Mineral Production Sharing Agreement (MPSA). The project is located within the Philippine Government designated Surigao Mineral Reservation area.



Dinagat Island